



Digital Investments

JALTECH'S CRYPTOCURRENCY BASKET

**INVEST WITH A FUND MANAGER WHO
SELECTS & MANAGES A BASKET OF
CRYPTOCURRENCIES ON
YOUR BEHALF**



Jaltech's easy to access Cryptocurrency Basket is for investors looking for diversified exposure to the world of cryptocurrencies without having to consider buying, storing and safekeeping the assets themselves.

Jaltech's Cryptocurrency Basket is currently made up of the following three types of cryptocurrencies:

Digital currency



Blockchain



DeFi & Utility tokens



INVESTMENT HIGHLIGHTS

- » Licensed cryptocurrency service provider
- » Simplified tax reporting
- » Fully-managed investment solution
- » Diversification across large-cap cryptocurrencies
- » No minimum investment term
- » Redeemable within 3 business days' notice
- » Bank-grade custody solution
- » Monthly reporting
- » Daily pricing
- » Annual audits
- » Convenient debit order investment option
- » Minimum investment R50 000*

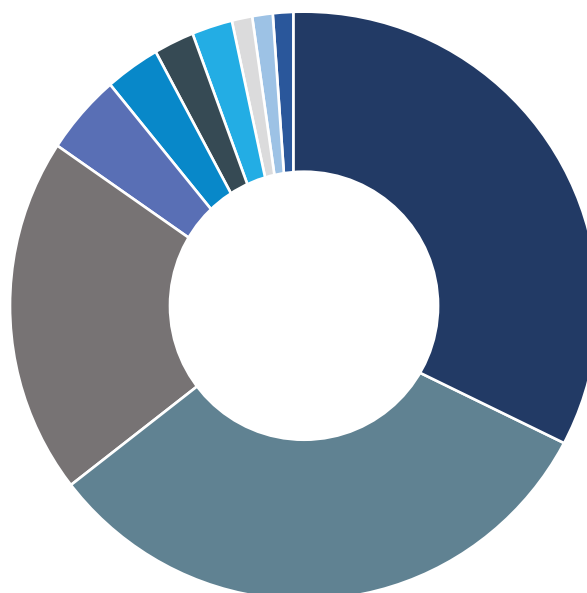


Invest with a
**reputable
fund manager**
and our team of
**cryptocurrency
experts.**

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CRYPTOCURRENCY BASKET

Investors gain exposure to a diversified portfolio of crypto assets, with individual holdings capped at 30%;



- Bitcoin (BTC)
- Ether (ETH)
- Solana (SOL)
- Toncoin (TON)
- Avalanche (AVAX)
- Polkadot (DOT)
- Chainlink (LINK)
- NEAR Protocol (NEAR)
- Polygon (POL)
- Uniswap (UNI)
- Cosmos (ATOM)
- Arbitrum (ARB)
- MakerDAO (MKR)
- The Graph (GRT)
- Lido Finance (LDO)

A MANAGED CRYPTOCURRENCY INVESTMENT

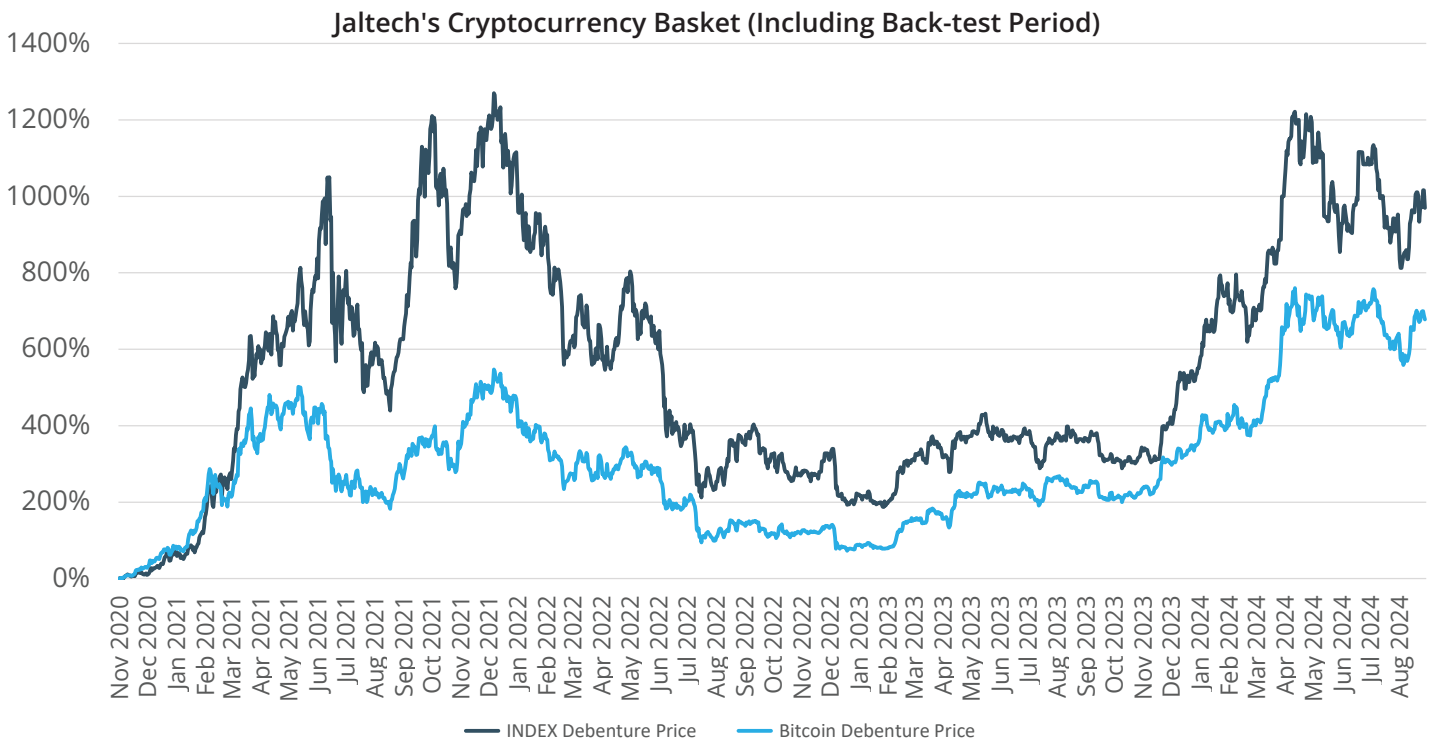
Each quarter, our expert team considers the crypto assets in the market with the highest market capitalisation for inclusion in the basket.

A number of these assets then have their inclusion vetoed based on a set of qualitative and quantitative criteria — with the ultimate goal of minimising undue risk.

PORTFOLIO SELECTION RECORD

Excluded asset	Ticker	Date of first exclusion	Jaltech Basket out-performance since exclusion	Reason for exclusion
Crypto.com Coin	CRO	01-Jul-22	162.09%	Centralisation (exchange coin, Crypto.com)
UNUS SED LEO	LEO	01-Jul-22	132.51%	Centralisation (exchange coin, Bitfinex)
Shiba Inu	SHIB	01-Jan-23	111.35%	Prospects for adoption
Litecoin	LTC	21-Apr-23	102.81%	Prospects for adoption
Dogecoin	DOGE	01-Jul-22	85.11%	Prospects for adoption
Terra-Luna	LUNA	22-Sep-21	72.72%	Age and untested tokenomics
Cardano	ADA	22-Dec-21	47.30%	Prospects for adoption, team's ability in doubt
Litecoin	LTC	22-Sep-21	35.67%	Prospects for adoption
Internet Computer	ICP	19-Jan-24	32.69%	Prospects for adoption, centralisation
Ripple	XRP	22-Sep-21	17.80%	Prospects for adoption, legal risks
Bitcoin Cash	BCH	22-Sep-21	14.65%	Prospects for adoption
Tron	TRX	14-Apr-23	-36.16%	Legal risks
Binance Coin	BNB	22-Sep-21	-60.46%	Centralisation (exchange coin, Binance)

PERFORMANCE



JALTECH VS COMPETITORS

	Jaltech	Competitors	Comments
Managed investment	✓	✗	Jaltech's basket is a managed solution that includes or excludes cryptos based on market conditions vs focusing or being limited to the top 10 cryptos only.
Not heavily weighted towards one crypto	✓	✗	Competing baskets are weighted (up to 80%) towards Ether and Bitcoin.
Not limited to the top 10 cryptos	✓	✗	Jaltech evaluates the entire crypto market for inclusion.
Risk mitigation - meme coins	✓	✗	Jaltech selects assets based on strict criteria which filters out illiquid or unsustainable coins/tokens e.g. Meme coins.
No password required	✓	✗	The investment is administered by Jaltech and can be accessed easily by the investor.
Legislative protection	✓	✗	The investment is wrapped in a debenture issued by a public company and governed by the Companies Act.

FEES

Fees

Subscription/redemption	0.5% per event
Annual fee	1.5%
Performance fee	20% above 13%* hurdle rate (subject to a high-water mark)
Rebalancing fee	N/A

Jaltech's performance fee is charged only if a hurdle of 5% plus the Johannesburg 3-month Interbank Rate ("JIBAR") per annum is exceeded (13% as of June 2024). For the avoidance of doubt, if an initial investment of R100 grows to R150 in a year, a performance fee will be earned only on the growth above R113 (20% * (R150-R113)).

*As of June 2024. The rate is calculated as 5% + the Johannesburg 3-month Interbank Rate ("JIBAR"), and is subject to a high-water mark.

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