



The “Anchor” in Infinity Anchor Fund, conveys the safe nature of the fund as it seeks stable predictable returns that can serve as an anchor to a portfolio.

Infinity Anchor Fund invests into asset rental businesses that have a track record of successfully renting out assets in their respective industries. Infinity Anchor Fund is designed to overcome the challenges faced by other Section 12J Venture Capital Companies, such as cash flow stability, risk, investor exit and deployment. This is achieved by providing investors with:

- **Stable, semi-annual dividend income** - by investing in asset-backed rental SMEs and similar businesses with contractual revenue streams.
- **Added protection** - by aiming to structure investments with enhancements such as a guaranteed annual return or a first loss protection.
- **Participation in upside** - through sharing in profit above the minimum target yield provided.
- **A clear exit mechanism** - self-liquidating, through the process of receiving rental income to maturity of the rental contracts. Alternatively, investee companies’ asset rental books and/or equity could be disposed, via sale to strategic buyers.
- **A pipeline of opportunities** - allowing for timeous and efficient deployment so that investor funds can start generating returns as soon as practicably possible.
- **Low fees** - relative to the market that are aligned to performance.



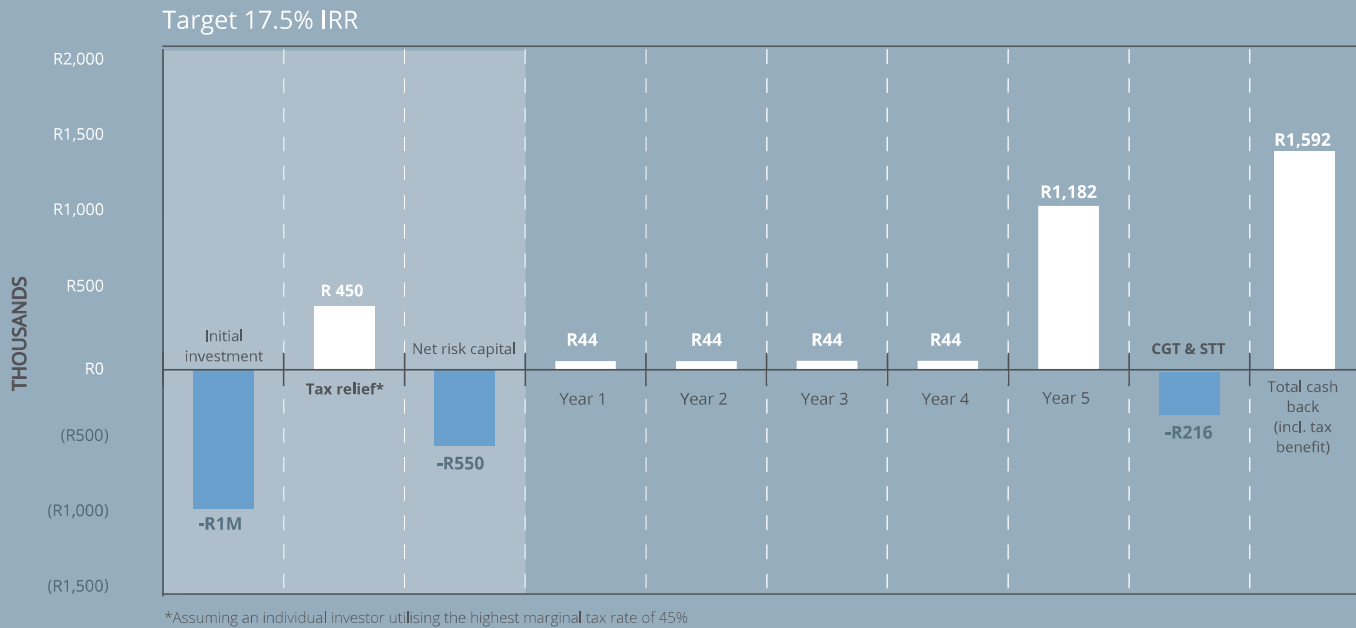
INFINITY ANCHOR FUND COMPARED TO THE MARKET

Indicators	Infinity Anchor Fund	Market (other asset rental funds)
Target annual return (net of fees and taxes)	17.5% ¹	15%
Target annual gross dividends	5.5% ²	5%
Annual fees	2.5%	2% + 0.5% expense recovery fee
Performance fees	20% (above gross capital, i.e. above 100% of investment)	20% (above net capital, i.e. above 55% of investment)
Minimum investment	R100 000 ³	R250 000 – R1 000 000

1. Assuming an individual investor utilising the highest marginal tax rate of 45%
2. Does not include surplus performance
3. A minimum of R1 000 000 reducing to R100 000 on 1 November 2019, when a prospectus will be available.

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INDICATIVE NET INVESTMENT RETURN ON R1 MILLION (NET FEES & TAXES)



INVESTMENT BENEFITS

TARGET RETURN



Target IRR of 17.5% (net of fees and taxes)

LOW RISK



Capital preservation through risk transfer.
Asset-backed, diversified investment.
Reliable consistent cash flows

SIMPLIFIED EXIT



Self-liquidating or sale of rental books/
equity in rental companies

LOWER FEES



Market aligned fixed fee component and
lower than market performance fees

EFFICIENT DEPLOYMENT

100%

100% of funds already deployed. Secure pipeline to ensure timeous and efficient deployment – currently R200 million immediately deployable