

INFINITY

ANCHOR FUND



INFINITY ANCHOR FUND

Infinity Anchor Fund offers investors stable semi-annual dividend income backed by high-quality rental assets.

INTRODUCTION

Infinity Anchor Fund Ltd is an approved Section 12J Venture Capital Company and was established to cater to investors who seek consistent and attractive semi-annual dividend returns.

Infinity Anchor Fund aims to provide investors with stable dividend income through investing in asset-backed rental SMEs and similar businesses with contractual revenue streams. In order to provide investors with an added layer of protection, Infinity Anchor Fund will aim to structure investments to ensure that each investment is underpinned by a credit enhancement such as a guaranteed annual return or a first loss protection.

This investment strategy forms part of Infinity Anchor Fund's mandate to ensure capital preservation and to provide access to stable returns which are underpinned by performing businesses.

Infinity Anchor Fund, unlike most Section 12J Venture Capital Companies provides a clear exit mechanism through the disposal of the investee company's existing asset rental book and/or disposal of equity in the investee companies.

INVESTMENT OVERVIEW

INDICATORS	INFINITY ANCHOR FUND	COMPETING 12J INVESTMENTS
Return (Net Fees and Taxes)	20% p.a.*	15% p.a.
Gross Dividends	7%+ p.a.*	5-6% p.a.
Annual Fees	2% p.a	2.5% p.a.
Performance Fees	No performance fees	20% (based on net capital**)
Protection / Guarantee	15% First loss guarantee	+/- 10% First loss guarantee
Minimum Investment	R100 000	R1 000 000
Minimum Investment Period	5 - 7 years	5 - 7 years

*Assuming a natural person paying tax at the highest marginal rate of 45% | **Net capital is the investor's original investment amount less the marginal tax relief.

INVESTMENT HIGHLIGHTS

<p>LOWER RISK</p>  <p>Lower risk 12J offering</p>	<p>UPFRONT TAX CREDIT</p>  <p>Tax Credit of up to 45% on your investment amount</p>	<p>20% IRR TARGET</p>  <p>Target IRR of 20% (net of fees and taxes)</p>	<p>SEMI ANNUAL</p>  <p>Attractive semi-annual dividend returns of 7%+ p.a.</p>	<p>LOW COST</p>  <p>Competitive low cost fee structure</p>
<p>JOB CREATION</p>  <p>Local job creation through investment</p>	<p>CAPITAL PRESERVATION</p>  <p>Capital preservation with credit enhancements</p>	<p>TIMEOUS DEPLOYMENT</p>  <p>Highly efficient roll-out methodology</p>	<p>ASSET BACKED</p>  <p>Asset-backed investment in various sectors</p>	<p>ACCESSIBLE</p>  <p>Accessible investment with R100,000 minimum</p>

INVESTMENT PIPELINE

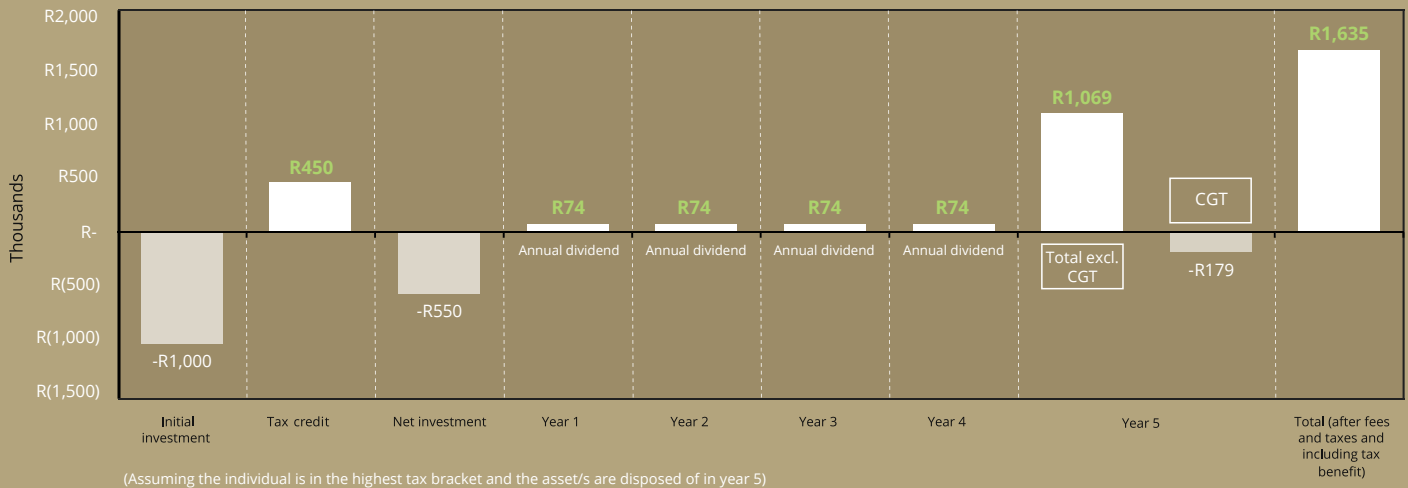
1. R50 million

(Aim to invest within 3 months from capital raise)

2. R100 million

(Aim to invest within 9 months from capital raise)

INDICATIVE RETURNS OF 20% P.A. NET OF FEES & TAXES



ABOUT SECTION 12J

Treasury is incentivising South African taxpayers to invest in the local economy, via a tax credit on the investment amount provided the investment is made into an approved Section 12J Venture Capital Company, such as the Infinity Anchor Fund. The benefit to the investor for making the investment in the Infinity Anchor Fund, is tax credit on the full amount invested and a return generated on the full investment.

DESCRIPTION	INDIVIDUAL / TRUST	CORPORATE
Initial Investment	R1 000 000	R1 000 000
Maximum Tax Relief	(R450 000)*	(R280 000)
Net investment (Risk Capital)	R550 000	R720 000

*If an investor (an individual in the highest tax bracket) invests R1 000 000 in the Infinity Anchor Fund, the investor will receive tax credit of up to R450 000 at the end of the tax year. What this means is that an investor will receive a return on 100% of their investment but only have exposure of 55% of their original investment amount.

infinityfm.co.za

info@infinityfm.co.za

+27 11 880 0950

Unit 19, 1 Melrose Boulevard, Melrose Arch

An authorised Financial Services Provider | FSP: 48981

Disclaimer

The contents of this teaser document do not constitute and should not be construed as an offer to subscribe for shares or investment, tax, legal, accounting and/or other advice. For advice on these matters consult your preferred investment, tax, legal, accounting and/or other advisers about any information contained in this teaser document. The Infinity Anchor Fund Ltd (Reg. No. 2017/435269/06) is an authorised financial service provider – FSP number 48981 and a SARS approved Venture Capital Company – VCC-0102. Terms and Conditions; the investment will be equity in nature and the investor will acquire shares in Infinity Anchor Fund Ltd which is a SARS approved Venture Capital Company which can provide the Section 12J tax benefit. For more detail about the structure please contact a representative of Infinity Anchor Fund Ltd and request a full prospectus. All mentioned returns in this teaser document are estimates at current tax rates, and past performance is not an indication of future performance.

INFINITY

ANCHOR FUND

